

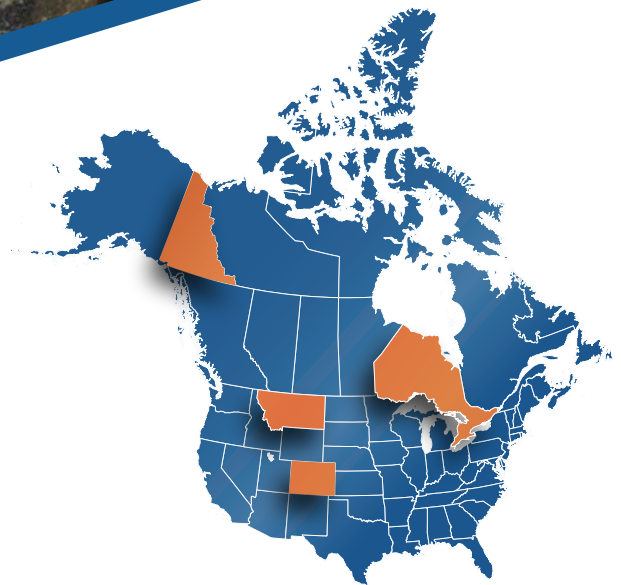


METALLIC GROUP
OF COMPANIES



A Collaboration of Leading Independent Exploration Companies

Focused in politically stable districts with the potential for world-class deposits





TSX.V: **MMG** | OTCQB: **MMNGF**

Silver, Gold and Copper in the High-Grade Keno Hill and La Plata Mining Districts of North America



**15 Million Oz Ag
889 Million lbs Cu***

116 Mt 0.39% CuEq
0.35% Copper

Inferred 43-101 Resource 4.02 g/t Silver

**See NI 43-101 Report and Mineral Resource Estimate February 25, 2022*



NEWCREST
MINING LIMITED

9.5% strategic investment announced May 2023



TSX.V: **PGE** | OTCQB: **PGEZF**

Advancing Low-Carbon Critical Minerals Resources in the Stillwater District Montana, USA



**3.8 Moz Pd, Pt, Au, Rh
1.6 Blbs Ni, Cu, Co***

255 Mt 0.39% NiEq
(or 1.19 g/t PdEq)

Inferred 43-101 Resource

**See news release January 25, 2023*

GLENCORE

9.99% Strategic Investment Announced June 2023



TSX.V: **GCX** | OTCQB: **GCXXF**

High-Grade Copper in the Minto District Yukon, Canada



\$324 M
Pre-tax NPV5%*

36 % IRR | Average cash costs of US\$1.77/lb CuEq and AISC of US\$2.58/lb CuEq

36.2 Mt
Measured & Indicated

1.1% CuEq (0.81% Cu, 0.31 g/t Au & 3.41 g/t Ag)

**See 2023 PEA: See news release dated January 19, 2023*

TRACK RECORD OF VALUE CREATION

Past Projects with Metallic Group Team

(NovaGold: NG, Trilogy Metals: TMQ, Wellgreen Platinum: WG)

Strategic Acquisition, Resource Expansion, Project Advancement and De-risking

Project / Company	Original Discovery	Price Cycle	Ownership Purchase	Current Stage	M&I Resource	Resource Growth	Market Cap / Purchase
Donlin ¹ NYSE: NG	Placer Dome (Barrick)	Gold low	50% Barrick 50% NovaGold	Final Permitting / Construction	40 Moz Au	4x	\$3 billion
Galore ² NYSE: NEM NYSE: TECK	Rio Tinto	Copper Low	50% Newmont 50% Teck	Permitting / Construction	12 B lbs Cu, 11 Moz Au, 200 Moz Ag	4x	\$1 billion
Ambler ³ NYSE: TMQ	Rio Tinto	Zinc & Coper Low	50% Trilogy 50% South32	Permitting / Construction	11 B lbs Cu, 6 B lbs Zn, 100 Moz Ag, 1.5 Moz Au	3x	\$500 million

1) NovaGold Resources - Donlin Gold Project NI 43-101 Technical Report ; 2) Galore Creek Mining Corp Mineral Resource Table ; 3) Trilogy Metals - Ambler project Mineral Resource Table

Current Projects with Metallic Group

Metallic Minerals: **MMG**, Stilwater Critical Minerals: **PGE**, Granite Creek: **GCX**

Acquired in:	2016	2017	2018	2019
	Silver & Gold Low Price Cycle	Platinum & Nickel Low Price Cycle	Copper Low Price Cycle	Silver & Copper Low Price Cycle
Company / Project	MMG: Keno Silver	PGE: Stillwater	GCX: Carmacks	MMG: La Plata
Original Discovery	UKHM / Alexco	Cypress-Amax / Anaconda	UKHM / Capstone	Rio Tinto / Freeport
Current Stage	Resource Definition / Targeting	Resource Definition / Targeting	Resource Definition / Targeting	Resource Definition / Targeting
Target potential	Birmingham Scale Systems Coeur D'Alene district	Platreef Scale Systems North Limb Bushveld	Galore Scale System	Keno Hill & Galore Scale



STRATEGY & APPROACH TO BUSINESS

LEADERSHIP	PROPERTIES	ACQUISITIONS	TECHNOLOGY	VALUE	INFRASTRUCTURE
<p>→</p> <p>Highly experienced leadership with a track record of major discoveries</p>	<p>→</p> <p>Identify and acquire district-scale, brownfields properties next to high-grade mines</p>	<p>→</p> <p>Make acquisitions during the lows in metal price cycle in under-explored brownfields areas</p>	<p>→</p> <p>Apply systematic exploration utilizing new technologies and exploration models</p>	<p>→</p> <p>Create long term value by making discoveries, growing resources and de-risking toward production</p>	<p>→</p> <p>Existing infrastructure allows for rapid development timelines and reduced capital requirements</p>

Strong Corporate & Technical Management

Metallic Group has attracted a highly qualified team with global experience in:



Financing & Markets

- Over \$1 billion in equity financing raised
- Global banking, evaluation and M&A expertise



Management

- Combined 100+ years of corporate and exploration management, with juniors and majors



Exploration and Development

- Credited with the discovery and advancement of several major North American deposits
- Extensive experience in precious and base metals including high-grade vein systems, porphyry Cu-Au-Ag deposits, and global PGE-Ni-Cu systems



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